

# DAILY REPORT

11 September 2026

## TRADING IDEAS

| Emiten Code | Trading | Buy Range | Take Profit (1) | Take Profit (2) | Stop Loss |
|-------------|---------|-----------|-----------------|-----------------|-----------|
| MEDC        | Buy     | 1555-1565 | 1600            | 1640            | 1490      |
| WIRG        | Buy     | 77-79     | 81              | 84              | 73        |
| TUGU        | Buy     | 1420-1430 | 1450            | 1460            | 1355      |
| KPIG        | Buy     | 83-85     | 87              | 89              | 78        |
| JARR        | Buy     | 3670-3690 | 3730            | 3800            | 3460      |

## EQUITY INDICATORS

| Stock Indexes                     | Last price | Daily (%) | MTD (%) | YTD (%) |
|-----------------------------------|------------|-----------|---------|---------|
| US - Dow Jones                    | 52,064.1   | (0.6)     | (2.1)   | 8.3     |
| US - S&P 500                      | 7,591.7    | (0.6)     | (1.2)   | 10.9    |
| US - NASDAQ                       | 26,081.7   | (0.7)     | (1.1)   | 12.2    |
| US - Russell 2000                 | 2,890.9    | (1.0)     | (2.2)   | 16.5    |
| Eurozone - STOXX 50               | 6,269.0    | (0.7)     | (2.4)   | 8.2     |
| UK - FTSE 100                     | 10,608.9   | (0.6)     | (2.0)   | 6.8     |
| Germany - DAX 30                  | 25,361.2   | (0.8)     | (3.4)   | 3.6     |
| France - CAC 40                   | 8,116.8    | (0.5)     | (2.6)   | (0.4)   |
| Japan - Nikkei                    | 65,271.0   | 0.2       | (1.6)   | 29.7    |
| South Korea - KOSPI               | 7,033.9    | (0.3)     | 3.1     | 66.9    |
| MSCI Emerging Markets             | 1,744.93   | (0.6)     | 1.5     | 24.3    |
| MSCI Asia Excluding Japan         | 1,152.3    | (0.7)     | 1.2     | 26.2    |
| MSCI Indonesia                    | 4,268.28   | (1.3)     | 0.7     | (33.2)  |
| EIDO ETF                          | 12.85      | (2.1)     | 0.9     | (31.3)  |
| Hongkong - Hang Seng              | 24,954.5   | (1.3)     | (2.4)   | (2.6)   |
| China - CSI 300                   | 4,548.4    | (0.5)     | (1.7)   | (1.8)   |
| India - Sensex                    | 74,902.6   | 0.2       | (2.7)   | (12.1)  |
| Indonesia - JCI/IDX               | 6,589.3    | (1.3)     | 1.0     | (23.8)  |
| Malaysia - FTSE KLCI              | 1,705.5    | (0.5)     | (1.2)   | 1.5     |
| Thailand - Thai SET               | 1,615.1    | (0.2)     | 1.2     | 28.2    |
| Philippines - PSEi                | 6,099.2    | (0.3)     | 2.4     | 0.8     |
| IDX Sectoral                      | Last price | Daily (%) | MTD (%) | YTD (%) |
| Financials                        | 1393.0     | (0.9)     | 1.1     | (10.1)  |
| Basic Materials                   | 1833.5     | (1.2)     | 0.1     | (10.9)  |
| Energy                            | 3401.2     | (2.1)     | 4.3     | (23.6)  |
| Consumer Non-Cyclicals            | 721.4      | (1.0)     | 1.1     | (9.8)   |
| Infrastructures                   | 1909.1     | (1.3)     | (0.7)   | (28.5)  |
| Consumer Cyclicals                | 966.4      | (0.7)     | (0.0)   | (21.2)  |
| Technology                        | 6950.1     | (0.6)     | 1.7     | (27.1)  |
| Properties & Real Estate          | 825.0      | (1.1)     | (0.6)   | (29.7)  |
| Healthcare                        | 1483.0     | (1.2)     | (1.9)   | (28.2)  |
| Industrials                       | 1725.2     | (1.2)     | 7.3     | (19.9)  |
| Transportations & Logistics       | 1848.9     | (1.8)     | 4.0     | (6.0)   |
| Commodities                       | Last price | Daily (%) | MTD (%) | YTD (%) |
| Oil Brent (USD/bbl)               | 107.6      | 6.3       | 18.9    | 76.9    |
| Oil WTI (USD/bbl)                 | 102.5      | 6.7       | 19.5    | 78.5    |
| Coal Newcastle (USD/ton)          | 148.0      | 0.4       | 4.4     | 37.7    |
| US Soybean Oil (USD/lbs)          | 71.3       | 1.8       | 1.1     | 48.3    |
| CPO Malaysia (MYR/ton)            | 4,598.0    | (1.5)     | (0.6)   | 15.0    |
| Gold NYMEX (USD/toz)              | 4,373.7    | (1.2)     | (1.6)   | 0.8     |
| Nickel LME (USD/ton)              | 16,520.5   | (1.4)     | (1.2)   | (0.2)   |
| Copper LME (USD/ton)              | 14,226.0   | (4.0)     | (1.6)   | 14.1    |
| Wheat CBT (USD/bushel)            | 723.3      | 1.7       | (4.4)   | 42.7    |
| Corn CBT (USD/bushel)             | 514.0      | 1.2       | (0.2)   | 16.8    |
| S&P-Goldman Sachs Commodity Index | 779.4      | 3.1       | 8.8     | 42.2    |

Source: Bloomberg, MCS Research  
as of: 10/09/26

## IHSG DYNAMICS

IHSG ditutup melemah (-1.33%) ke level 6,589.34 pada perdagangan Kamis ini (10/9) dengan saham KPIG (+28.79%), CUAN (+4.79%), dan ANTM (+2.19%) sebagai leading movers. Sementara itu, BBRI (-2.92%), BYAN (-4.90%), dan BBKA (-1.53%) menjadi lagging movers. Investor asing mencatatkan net sell sebesar IDR 747.51bn di pasar reguler dan net sell di seluruh pasar sebesar IDR 1.95tn. Dari sisi sektoral, seluruh 11 sektor ditutup melemah, dengan sektor Energy mencatat pelemahan terdalam (-2.06%) sementara sektor Technology mencatat pelemahan paling rendah (-0.56%). Sementara itu, indeks-indeks saham di AS ditutup melemah dengan indeks Dow Jones turun (-0.60%) ke level 52,064, S&P500 tertekan (-0.58%) ke level 7,591, dan Nasdaq turun (-0.65%) ke level 26,081. Selain tekanan global akibat eskalasi geopolitik AS-Iran dan kenaikan harga minyak, sentimen domestik turut dipengaruhi positioning investor menjelang pengumuman review GDX/GDXJ. Ketidakpastian terkait potensi passive flow dari ETF berbasis GDX/GDXJ mendorong tekanan pada sejumlah saham emas menjelang pengumuman termasuk koreksi indeks ETF EIDO dan MSCI Indonesia masing-masing sebesar (-2.13%) dan (-1.29%).

NexAI Digital Infrastruktur (MGLV) berencana melaksanakan rights issue maksimal 285.73 juta saham baru di harga Rp 8,880 per saham untuk menghimpun dana IDR 2.54tn, setelah mendapat persetujuan RUPSLB pada 7 September. Dana tersebut akan digunakan untuk pengembangan AI data center Tier III berkapasitas total 102 MW, termasuk ekspansi 36 MW di Jababeka dan pembangunan 60 MW di KIT Batang, serta penguatan struktur modal melalui pengambilalihan piutang anak usaha. Pemegang saham utama, Nextier Datamate Center, berkomitmen menyerap seluruh haknya senilai IDR1.85tn. Secara teknikal, MGLV berpotensi menguat ke area Rp 16,850 yang merupakan fibonacci extension 2.618.

Medco Energi Internasional (MEDC) menargetkan first gas dari Blok Sakakemang pada 3Q27, sebagai bagian dari pengembangan portofolio migas perseroan. MEDC mempertahankan target produksi migas 2026 sebesar 165-170 mboepd dengan capex Oil & Gas sebesar USD 415mn. Pengembangan Sakakemang menjadi salah satu fokus investasi perseroan bersama sejumlah proyek lain, termasuk Suban, Sambar, dan Bualuang. Dari sisi proyek yang telah berjalan, Senoro Phase 2A telah beroperasi penuh pada Juni 2026, sedangkan Bualuang Renewal Plan Phase I mulai berproduksi pada 2Q26. Dalam jangka pendek, MEDC berpotensi melanjutkan kenaikannya menuju area gap Rp 1,695 didukung dengan volume yang cukup stabil dan stochastic mengarah ke atas.

Hartadinata Abadi (HRTA) berencana melakukan private placement dengan menerbitkan saham baru sebanyak-banyaknya 460.53 juta lembar, atau setara 10.00% dari seluruh saham yang telah ditempatkan dan disetor penuh. Harga pelaksanaan akan ditetapkan paling sedikit 90.00% dari rata-rata harga penutupan saham perseroan selama 25 hari bursa berturut-turut di pasar reguler, dimana berdasarkan asumsi harga penutupan pada perdagangan terakhir (10/9), perseroan berpotensi menghimpun dana sebesar IDR 1.02tn yang seluruhnya akan digunakan untuk modal kerja. Berdasarkan proforma per 30 Juni 2026, total ekuitas diproyeksikan naik +27.90% menjadi IDR 4.79tn dan total aset naik +9.21% menjadi IDR 12.40tn, sehingga rasio likabilitas terhadap ekuitas membaik dari 2.03X menjadi 1.59X. Pemegang saham eksisting akan terdilusi sekitar 9.09%, dimana kepemilikan PT Terang Anugrah Abadi selaku pengendali turun dari 71.05% menjadi 64.59%. Rencana aksi korporasi ini masih menunggu persetujuan RUPS Independen yang dijadwalkan pada 16 Oktober.

## SEKTOR YANG DAPAT DIPERHATIKAN

IDX INDUSTRIALS, IDX ENERGY, dan IDX HEALTHCARE

**Mega Capital Sekuritas**  
**Equity Research Team**

11 September 2026

## TECHNICAL JCI



Pergerakan IHSG pada penutupan perdagangan Kamis (10/9/2026) mengalami pelemahan -88.86 poin (-1.33%) ke level 6,589.33.

IHSG saat ini ditutup di atas EMA 21 dengan stochastic mengarah ke bawah pada area netral. IHSG berpotensi breakdown trendline menuju area 6,476 dengan resistance 6,688.

## TRADING REVIEW

| Stock Recap Trading Ideas 2026 |      |        |            |            |              |           |                 |                                     |
|--------------------------------|------|--------|------------|------------|--------------|-----------|-----------------|-------------------------------------|
| Date                           | Code | Action | Call Price | Last Price | Target Price | Stop Loss | Profit/Loss (%) | Remarks                             |
| 10-Aug-26                      | BREN | BUY    | 3480       | 3300       | 3590-3680    | 3320      | 3.16%           | Sudah mencapai TP 1                 |
| 11-Aug-26                      | TMAS | BUY    | 129        | 148        | 133-134      | 122       | 3.88%           | Sudah mencapai TP 1 & 2             |
| 12-Aug-26                      | TMAS | BUY    | 128        | 148        | 132-134      | 121       | 4.69%           | Sudah mencapai TP 1 & 2             |
| 13-Aug-26                      | BRPT | BUY    | 1935       | 1730       | 1965-2000    | 1830      | 1.55%           | Sudah mencapai TP 1                 |
| 14-Aug-26                      | EXCL | BUY    | 2600       | 2700       | 2660-2700    | 2470      | 3.85%           | Sudah mencapai TP 1 & 2             |
| 19-Aug-26                      | KETR | BUY    | 590        | 930        | 615-625      | 565       | 5.93%           | Sudah mencapai TP 1 & 2             |
| 20-Aug-26                      | RMKE | BUY    | 436        | 418        | 444-454      | 408       | 1.83%           | Sudah mencapai TP 1                 |
| 21-Aug-26                      | UNVR | BUY    | 1820       | 1655       | 1845-1855    | 1730      | -3.57%          | Sudah menyentuh SL                  |
| 24-Aug-26                      | SGER | BUY    | 520        | 720        | 550-590      | 490       | 13.46%          | Sudah mencapai TP 1 & 2             |
| 26-Aug-26                      | TOWR | BUY    | 450        | 458        | 460-468      | 430       | 4.00%           | Sudah mencapai TP 1 & 2             |
| 27-Aug-26                      | TOTL | BUY    | 1500       | 1510       | 1540-1570    | 1425      | 2.67%           | Sudah mencapai TP 1                 |
| 28-Aug-26                      | MAPA | BUY    | 700        | 695        | 710-720      | 655       | 2.86%           | Sudah mencapai TP 1 & 2             |
| 31-Aug-26                      | VKTR | BUY    | 955        | 805        | 975-990      | 895       | 3.66%           | Sudah mencapai TP 1 & 2             |
| 01-Sep-26                      | ELSA | BUY    | 710        | 730        | 730-740      | 675       | 4.23%           | Sudah mencapai TP 1 & 2             |
| 02-Sep-26                      | BUVA | BUY    | 775        | 720        | 800-810      | 730       | 3.23%           | Sudah mencapai TP 1                 |
| 03-Sep-26                      | GZCO | BUY    | 204        | 192        | 210-216      | 190       | 2.94%           | Sudah mencapai TP 1                 |
| 04-Sep-26                      | ANTM | BUY    | 3150       | 3270       | 3180-3220    | 2970      | 0.95%           | Sudah mencapai TP 1                 |
| 07-Sep-26                      | IMPC | BUY    | 1480       | 1705       | 1500-1550    | 1385      | 4.73%           | Sudah mencapai TP 1 & 2             |
| 08-Sep-26                      | MDIA | BUY    | 244        | 206        | 256-264      | 232       | 4.92%           | Sudah mencapai TP 1                 |
| 09-Sep-26                      | UNTR | BUY    | 25775      | 26375      | 26150-26500  | 24475     | 0.87%           | Naik, Namun tidak menyentuh area TP |
| 10-Sep-26                      | TLKM | BUY    | 2650       | 2630       | 2680-2720    | 2510      | 1.13%           | Sudah mencapai TP 1                 |
| Total Return                   |      |        |            |            |              |           |                 | 3.38%                               |

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## TRADING IDEAS



## Short Term Buy—MEDC

|     |       |
|-----|-------|
| BUY | 1,555 |
|     | 1,565 |
| TP  | 1,600 |
|     | 1,640 |
| SL  | 1,490 |

MEDC, secara konsisten bergerak di atas EMA 21 dengan volume yang cukup stabil. MEDC berpotensi naik ke 1,600 dengan support 1,490.



## Short Term Buy—WIRG

|     |    |
|-----|----|
| BUY | 77 |
|     | 79 |
| TP  | 81 |
|     | 84 |
| SL  | 73 |

WIRG, berada dalam area konsolidasi dengan volume spike dan stochastic bersiap golden cross. WIRG berpotensi naik ke 81 dengan support 73.



## Short Term Buy—TUGU

|     |       |
|-----|-------|
| BUY | 1,420 |
|     | 1,430 |
| TP  | 1,450 |
|     | 1,460 |
| SL  | 1,355 |

TUGU, membentuk valid swing low dengan stochastic mengarah ke atas pada area netral. TUGU berpotensi naik ke 1,450 dengan support 1,355.

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## TRADING IDEAS

PT MNC Tourism Indonesia Tbk - 1D - IDX

Vol 4.795

EMA 21 close 70

▲



## Short Term Buy—KPIG

|     |    |
|-----|----|
| BUY | 83 |
|     | 85 |
| TP  | 87 |
|     | 89 |
| SL  | 78 |

**KPIG**, breakout bearish trendline dengan volume spike. KPIG berpotensi naik ke 87 dengan support 78.

PT Jhontlin Agro Raya Tbk - 1D - IDX

Vol 51.044

EMA 21 close 2.986

▲



## Short Term Buy—JARR

|     |       |
|-----|-------|
| BUY | 3,670 |
|     | 3,690 |
| TP  | 3,730 |
|     | 3,800 |
| SL  | 3,460 |

**JARR**, breakout Bullish Pen-nant dengan volume spike. JARR berpotensi menguat ke 3,730 dengan support 3,460.

PT Dian Swastatika Sentosa Tbk - 1D - IDX

Vol 1.118

EMA 21 close 1.087

▲



## Short Term Sell—DSSA

|     |   |
|-----|---|
| BUY | - |
|     | - |
| TP  | - |
|     | - |
| SL  | - |

**DSSA**, membentuk Bearish Engulfing dengan volume spike dan stochastic mengarah ke bawah. DSSA berpeluang melemah ke area 1,065.

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## MARKET DATA

## GLOBAL INDEX VALUATION

| Country       | Indices  | Price    | % Day | % YTD  | PER 25E (X) | PER 26E (X) | PBV 25E (X) | PBV 26E (X) |
|---------------|----------|----------|-------|--------|-------------|-------------|-------------|-------------|
| Indonesia     | JCI      | 6589.338 | -1.33 | -23.80 | 15.81       | 11.05       | 172.49      | 1.50        |
| Hongkong      | Hangseng | 24954.47 | -1.27 | -2.64  | 12.98       | 11.45       | 1.32        | 1.23        |
| China         | Shanghai | 3934.404 | -0.43 | -0.87  | 18.94       | 13.99       | 1.55        | 1.38        |
| Japan         | Nikkei   | 65270.95 | 0.20  | 29.66  | 25.34       | 11.45       | 3.09        | 2.78        |
| Malaysia      | KLCI     | 1705.52  | -0.51 | 1.51   | 16.09       | 15.16       | 1.60        | 1.54        |
| Korea Selatan | Kospi    | 6845.89  | -2.67 | 62.45  | 26.62       | 6.87        | 2.16        | 1.74        |
| Singapore     | STI      | 5689.75  | -0.70 | 22.46  | 19.14       | 17.11       | 1.82        | 1.83        |
| Taiwan        | TWSE     | 46940.49 | -0.51 | 62.07  | 36.24       | 21.03       | 4.64        | 4.54        |
| Thailand      | SET      | 1615.07  | -0.17 | 28.21  | 18.42       | 14.39       | 1.53        | 1.57        |
| Vietnam       | VN-Index | 1829.23  | 0.12  | 2.51   | 17.03       | 12.79       | 2.17        | 2.02        |
| Filipina      | PSEI     | 6099.23  | -0.28 | 0.77   | 9.44        | 9.56        | 1.24        | 1.18        |

## TENDER OFFER

| Stock | Shares      | %     | Offer Start | Offer End | Payment Date |
|-------|-------------|-------|-------------|-----------|--------------|
| KETR  | 994,442,000 | 35.00 | 27-Aug-26   | 18-Sep-26 | 28-Sep-26    |
| EDGE  | 159,598,500 | 7.90  | 24-Aug-26   | 22-Sep-26 | 2-Oct-26     |
| SUPR  | 219,754     | 22.42 | 25-Aug-26   | 23-Sep-26 | 5-Oct-26     |
| MBSS  | 306,259,839 | 17.50 | 9-Sep-26    | 8-Oct-26  | 15-Oct-26    |
| IBST  | 650,832     | 0.05  | 4-Sep-26    | 2-Oct-26  | 24-Oct-26    |

## DIVIDEND

| Stock | Dividend | Cum Date  | Ex Date   | Recording | Payment   |
|-------|----------|-----------|-----------|-----------|-----------|
| DKFT  | 30.00    | 11-Sep-26 | 14-Sep-26 | 15-Sep-26 | 21-Sep-26 |

## GENERAL MEETING

| Date      | Stock | AGM/EGM | Time  |
|-----------|-------|---------|-------|
| 11-Sep-26 | LPCK  | EGM     | 10:00 |
| 11-Sep-26 | SWAT  | AGM     | 10:00 |
| 11-Sep-26 | LPKR  | EGM     | 14:00 |
| 11-Sep-26 | TCPI  | EGM     | 14:00 |

| IDX LEADER |        | IDX LAGGARD |        | TOP GAINERS |        | TOP LOSERS |         | TOP VOLUME |        |
|------------|--------|-------------|--------|-------------|--------|------------|---------|------------|--------|
| Ticker     | Chg    | Ticker      | Chg    | Ticker      | Chg    | Ticker     | Chg     | Ticker     | Chg    |
| KPIG       | 28.79% | BBRI        | -2.92% | GSMF        | 34.78% | ESTI       | -12.56% | BNBR       | -3.06% |
| CUAN       | 4.79%  | BYAN        | -4.90% | MGNA        | 34.65% | POLA       | -12.35% | WIRG       | 9.59%  |
| ANTM       | 2.19%  | BBCA        | -1.53% | KPIG        | 28.79% | WINR       | -9.68%  | IATA       | -7.91% |

Source: Bloomberg, MCS Research

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**Research Division**

|                       |                                 |                |       |
|-----------------------|---------------------------------|----------------|-------|
| Lionel Priyadi        | Fixed Income & Macro Strategist | 6221-7995-795  | 62149 |
| Revo Gilang Firdaus   | Equity Analyst                  | 6221-7917-5599 | 62431 |
| Nanda Puput Rahmawati | Research Analyst                | 6221-7917-5599 | 62089 |

**Equity Brokerage Division**

|                      |                                   |                  |       |
|----------------------|-----------------------------------|------------------|-------|
| Mirna Elok Anggraini | mirna.anggraini@megasekuritas.id  | +62 21 7917 5599 | 62430 |
| Siti Horiani         | siti.horiani@megasekuritas.id     | +62 21 7917 5599 | 62177 |
| Dewi Suryani         | dewi.suryani@megasekuritas.id     | +62 21 7917 5599 | 62441 |
| Ety Sulistyowati     | ety.sulistyowati@megasekuritas.id | +62 21 7917 5599 | 62159 |
| Syaifathir Muhamad   | fathir@megasekuritas.id           | +62 21 7917 5599 | 62179 |

**Fixed Income Sales & Trading**

Tel. +62 7917 5559-62 Fax. +62 21 7917 5965

**Investment Banking**

Tel. +62 21 7917 5599 Fax. +62 21 7919 3900

**PT. Mega Capital Sekuritas**

Menara Bank Mega Lt. 2  
Jl. Ka P. Tendean. Kav 12-14 A  
Jakarta Selatan 12790

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